



Faith & Funding



Missouri United Methodist Foundation

Spring 2019

GIFT PLANNING IN UNCERTAIN TIMES

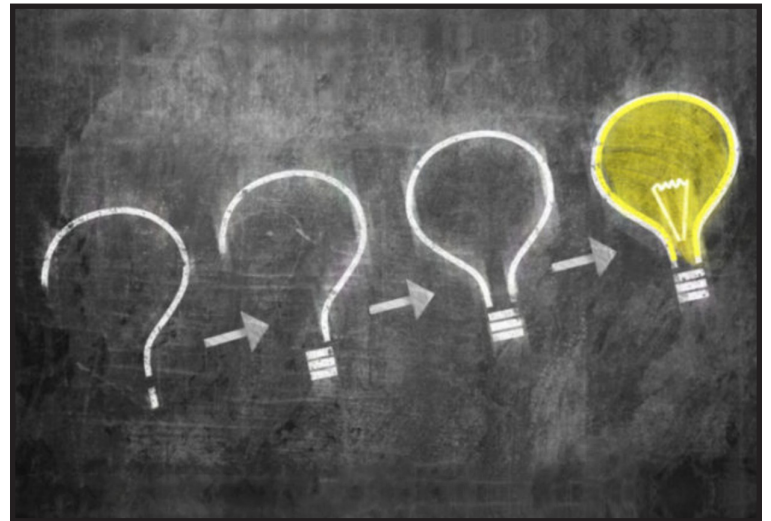
From time to time in Methodist publications, one encounters a typo: the letters in “United” are transposed into “Untied.” While this has always generated a knowing chuckle, it now seems like a plausible name for our beloved community of believers as it is roiled by disagreement and division.

As you plan a gift to your church or any other favorite UM charity, you may be wondering whether your plans will be upset by unknown changes ahead. You can eliminate that concern by building clarity and flexibility into your gift plans.

Here's How:

- 1) In any gift document (will, trust, beneficiary designation) clearly identify your intended beneficiary (e.g., the First UMC of Cityville, Missouri), its name, physical location, and tax ID number if available.
- 2) Think about what are called “contingencies.” In other words, you can give written instructions that “... if something changes, then my gift plans will change in the following way...”

A common example of this occurs at the Foundation when a donor creates a standard endowment that provides an annual income distribution to the donor's church. The administrative document often says, “*if, however, the Beneficiary ceases to exist, then the annual distribution shall be paid to...*” another named church or charity. A final catch-all contingency is added that says, “*...then to the Foundation to use within its sole discretion for purposes as near as possible to my original charitable intent.*”



What's in a Name?

The possibility of denominational splits or church name changes may demand some additional specificity. Therefore, many donors may want to include instructions such as, “If the Beneficiary changes its name or denominational affiliation but maintains its primary charitable and religious operations and mission, then it shall remain the Beneficiary.” In any event, strive to express your wishes clearly and build in some flexibility for your future fiduciary to adapt to changing times.

Your Missouri UM Foundation is available to help you and your professional planning advisors craft language that expresses your wishes clearly. We are a fiduciary for the administration of permanent endowments, gift annuities, charitable remainder trusts, and donor advised funds. Our mission is perpetual, and the mission continues!

Contact us at 800-332-8238 and visit us on the web at www.mumf.org.

YOU ARE MEETING THE MATCH

Thank you! Over \$140,000 has been awarded in direct aid to Missouri clergy thus far.

C2FM contributions, tributes, honors & memorials received
April 27, 2018 through April 30, 2019.

Anonymous (4)
Gary & Mary Beth Anderson
Jerry & Ernestine Arnold
David & Emilie Atkins
Sydney Ann Atkins
Molly Baskette
Neil Blair
Bob & Jan Brown
Clark Chickering
Bob & Becky Courtney
Bill & Virginia Darr
Russell Fries &
Ruth Dickinson
Sandra Dolezal
Fairmount UMC
Sally Firestone
Charles Fishman
Charles & Colleen Foudree
Steve George
Jon Gray
Floyd & Yveta Gudde
Dan & Linda HeiRonimus
Robert Hemmerla
Tom & Debbie Hilton
Janet Jacobs
Paul & Gail King
John Korschot
Margery Kuhler
Jason & Molly Lauber

Monett Lite
Brock Lutz
Rich & Diane Luze
Barbara Maxwell
Michael & Marcia McManis
Methodist Benevolent
Association
Jim & Lisa Meyer
Mary Ellen Meyer
William & Pam Moench
James Mordy
Lowell Newsom
Katie Nix
David & Mary Norbury
Peter Norton
Daniel & Sue Quinn
Brad & Raven Reed
Thomas & Christine Reth
Bob & Beverly Rowlinson
Salem in Ladue UMC
Fred & Nancy Shaffstall
Gilbert & Catherine Smith
Nancy Walker Smith
David & Thelma Stewart
Kent & Barbara Thomas
Trinity Presbyterian Church
Larry & Sylvia Tucker
Del & Wanda Weisz
Steve & Lisa York

**In honor of the work, love
and support of Reverend
Christine Tucker Key,
Larry & Sylvia Tucker:**
Ruth Tucker

**In memory of
Reverend Gene Atkins:**
Andy & Sue Dalton

**In memory of
Mary Fuelling:**
Monett Lite

**In memory of Margaret
Kingston Stephens:**
Monett Lite

Giving Tuesday Donations:
David & Emilie Atkins
Thomas Bannon
Janet Jacobs
Sue Karr
Karen McCoy
Eugene & Marilyn Moeller
Trudy Oberbeck
Connie Ohanian

Would you like to be more effective talking about money and helping your congregation with financial issues?

C2FM has funds available to:

- Help your church offset the costs of presenting financial ministry programs like Financial Peace University
- Provide personal financial coaches free of charge to clergy
- Provide financial aid to clergy to assist them in meeting their financial goals

Contact Chris Bouchard at 573-268-4440 or email cbouchard@mumf.org

RECEIVE A \$5 STARBUCKS GIFT CARD **CALLING ALL CLERGY**

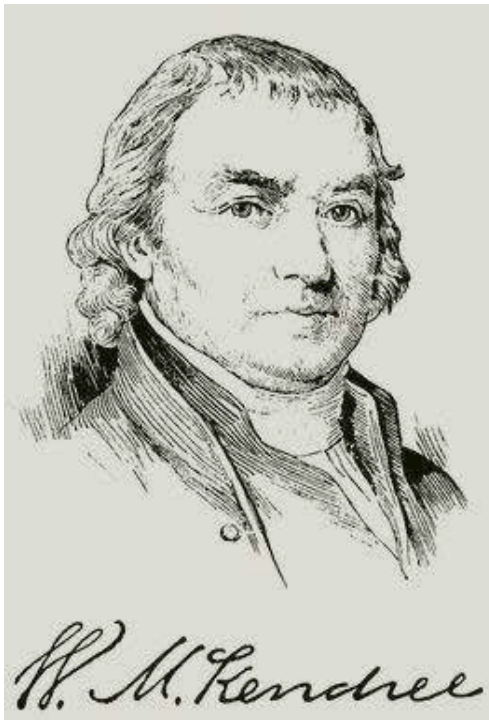
If you are a pastor (clergy or laity) currently under appointment to a local church, we need your thoughtful response and we will buy you a cup of coffee for your effort!

Log on to mumf.org to take a confidential survey gathering data about the financial concerns that impact you and the profession. The results will help us design new programming and assistance to address ongoing and emerging clergy financial needs.

When you complete the survey
you will receive a \$5 gift card to Starbucks.



OLD MCKENDREE CELEBRATES 200 YEARS



William McKendree (July 6, 1757 – March 5, 1835) was an Evangelist and the fourth Bishop of the Methodist Episcopal Church, and the first Methodist bishop born in the United States. He was elected in 1808. Born in Virginia, he served in the American Revolutionary War. He earned the nickname “Father of Western Methodism” for his pioneering efforts on the American frontier of the early decades of the 1800s.

The author and historian David McCullough has said, “History is who we are and why we are the way we are.” On September 21st and 22nd, United Methodists will gather from around the state and the nation for a celebration of 200 years of Methodism in Missouri – and to perhaps gain some insights for today.

McKendree Chapel is special as it is Missouri’s only Heritage Landmark of the United Methodist Church. It is the oldest protestant church building still standing west of the Mississippi River. And, as visitors can attest, this simple log structure maintains the power to evoke a different time and place and a sense of reverence.

An annual service is still held at the Chapel the third Sunday in September. “Even when I was living off in other places, I would try to make it back for the third Sunday” states Adelaide Parsons who grew up in Jackson and attended with her mother and aunt. Ms. Parsons serves on the Old McKendree board and is helping to plan the two-day bicentennial festivities.

The celebration kicks off Saturday, September 21st with a symposium held at Southeast Missouri State University. Several scholars and historians will offer lectures and presentations. A closing banquet

will be held Saturday evening at Centenary UMC. The celebration continues on Sunday, September 22nd with activities for all ages beginning at noon at the Old McKendree Chapel and its beautiful surrounding grounds. At 2:00 p.m. a camp-style worship service will begin and feature traditional hymns, a choir, and a sermon by Bishop Bob Farr, Missouri’s current United Methodist bishop.

The Old McKendree Chapel board received a Missouri UM Foundation grant in 2017 to assist with the costs of developing a master plan for the chapel and grounds. The board worked with a St. Louis architecture firm and plans to develop the 15-acre site to accommodate more extensive use, including campers, church and school groups, interpretive facilities, walking trails, and more. The bicentennial is the kick-off event for a whole new chapter in the life of this special place.

“It’s hard to imagine that this plain, simple log structure was considered the most beautiful, imposing sight in all of Southeast Missouri, but it was at the time,” states Judge Stephen Limbaugh, a chapel board member. “It’s a sacred, holy place, and we’re working to keep it that way.”

1787
US Constitution
Adopted



1804-1806
Lewis and Clark
Expedition



1819
McKendree Chapel
Built

1861-1865
US Civil War

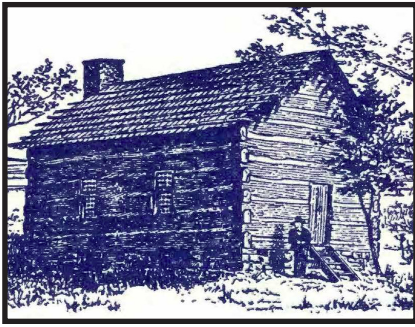


1791
Death of
John Wesley

1806
McKendree site became
the Methodist camp
meeting grounds



1844-1845
Methodist Episcopal
Church South created



Above: Artistic rendering from 1819



Above: Circa 1910

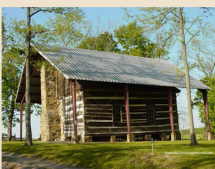


Above: Circa 1955



Above: Circa 2018

1889-1890
McKendree Chapel
stops being used for
regular services



**“Preserving the Past to Inspire the Future”
Celebrating 200 Years of Methodism On the Western Frontier**

Saturday, September 21, 2019

*Glen Auditorium, Dempster Hall, Southeast Missouri State University
Closing Banquet: Centenary United Methodist Church*

Speakers and Topics:

“John Wesley’s Optimism of Grace,” Reverend Dr. Henry H. Knight III
Donald and Pearl Wright Professor of Wesleyan Studies and E. Stanley Jones Professor of
Evangelism, St. Paul School of Theology, Kansas City, MO

“African Americans in Early American Methodism,” Reverend Dr. Robert Williams
Editor, Methodist History, Former Chair of General Commission on Archives and History

“Bending Wesley: Francis Asbury and William McKendree at the Crossroads of
American Methodism,” Dr. John Wigger
Professor of History, University of Missouri-Columbia

“Westward Expansion, The Spread of Religion, and Methodism,” Dr. Frank Nickell
Director, Kellerman Foundation, Professor Emeritus, Southeast Missouri State University

“Methodism Takes Missouri,” Reverend Dr. John Gooch
Retired Methodist Clergy, Editor and Author, Missouri Methodism

“Midwestern Mason-Dixon Methodism,” Reverend Dr. Russell Richey
Dean Emeritus of Candler School of Theology and William R. Cannon Distinguished Professor of
Church History Emeritus Emory University

“McKendree Chapel, a Microcosm of Methodism in Antebellum America,”
Honorable Stephen Limbaugh, Jr.
U.S. District Judge, Eastern District of Missouri

“Writing the History of McKendree Chapel,” Larry Tucker
Former President Missouri Bar Association, Chairperson, Missouri United Methodist Foundation

“The Role of the State Historical Society of Missouri and the Center for Regional
History in Preserving History,” Dr. William Eddleman
Associate Director, Cape Girardeau Research Center, State Historical Society of Missouri and Dr.
Adam Criblez, Director, Center for Regional History, Southeast Missouri State University

Saturday Registration Fee: \$40

Includes lunch, closing banquet, symposium materials, and light refreshments

**Sunday activities at Old McKendree Chapel are free to attend*

**Registration & information can be found on the Southeast District website,
www.southeast.moumethodist.org**

Sunday, September 22, 2019

Old McKendree Chapel grounds

12:30 PM Bicentennial Celebration of the Dedication of McKendree Chapel
Activities on the grounds to include Crafts, Tour of the Grounds and
Cemetery, Food Truck, the Pie Safe, and Ice Cream Truck

2:00 PM Service of Praise, Worship and Celebration
Honored Speaker: Bishop Robert Farr
Missouri Conference United Methodist Church

CONTRIBUTIONS & TRIBUTES

Generous donors help the Foundation continue to serve Missouri United Methodist churches, clergy and YOU. You make the mission happen. Thank you!

Contributions, tributes, honors and memorials were received April 26, 2018 through April 30, 2019.

Zack L. & Kathryn L. Bettis Endowment Fund

Zack and Karen Bettis

Cappello "For Elise & Sam" Charitable Fund

In Memory of Sam & Elise Cappello:

Deborah A. Letchworth

Charitable Gift Annuities

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John and Karen Hundley

The T. David and Carol Daniel Fund for the Development of Youth in Music and Worship

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T. David & Carol Daniel

Heather Daniel

Paul and Rebecca Daniel

Steven Daniel

Caroline Koetting

Kirkwood UMC

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Robert and Jan Brown

The DeShon Family Endowment Fund

Larry & Linda DeShon

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Gateway Central District

Gateway Central District Strategic Ministry Fund

Gateway Board for Mission & Growth

Gateway Regional District Heritage Fund

Gateway Board for Mission & Growth

Hawkins Memorial Christian Education Fund

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Harry & Beverly Kishpaugh

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Mike and Paula Dombroski

MO Conference-Fund for Area Development

Anonymous

The Missouri Asbury Alumni Association Scholarship Fund

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Reverend Mary Ellen Meyer

In memory of her father, Warren Meyer:

Karen Meyer Shafer

In memory of Warren Meyer:

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Patricia Mohler Estate

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MUMF Ministry Grant Fund

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In memory of Marjory Mordy:

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Old McKendree Chapel Bicentennial Fund

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David & Theresa Hopkins

Pathways UMC Endowment Fund

Betty Ritenour

Mary Alice Reinhardt Scholarship Fund

Centralia UMC

The Strickland Family Charitable Fund

Rogers & Peggy Strickland

Hubert Bicknell Walker Memorial Fund

Nancy Walker Smith

Williams Family Permanent Endowment Trust

Leonard A. Williams

Woodlandville UMC Education Fund

Woodlandville UMC

Otto & Carolyn Steinhaus Seminary Scholarship Fund

In memory of Otto T. Steinhaus:

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Traci Benhardt
Russel and Susan Breyfogle
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MISSOURI UNITED METHODIST FOUNDATION

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If you are over age 70½, you can make gifts to your church directly from an IRA. It counts toward your Required Minimum Distribution but not as taxable income to you!

Call the Foundation, **800-332-8238**, or visit the Foundation website, **www.mumf.org**, to view or download:

- The IRA Charitable Rollover Gift brochure
- A sample church gift receipt letter to share with your church's office to ensure they provide you with a proper record of the gift