



Faith & Funding



Missouri United Methodist Foundation

Spring 2018

C2FM Receives Leadership Gifts

The Steward Family Foundation and the World Wide Technology Foundation recently donated significant gifts to the C2FM program. C2FM helps Missouri's pastors and congregations move from financial stress to financial ministry and is a joint project of the Missouri United Methodist Foundation and the Lilly Endowment, Inc.

Philanthropists and devoted Methodists, David and Thelma Steward, were introduced to the C2FM initiative by Missouri Annual Conference Bishop Bob Farr who has been a long-time advocate for pastoral leadership development. "As disciples, we share in a covenant to lift up and sustain those who answer the call to ministry," said Bishop Farr. "We are so grateful for the generosity of both the Steward Family Foundation and the World Wide Technology Foundation. This gift will bring vital resources to support this ongoing priority."

In 2015, the Foundation received a \$1 million grant from the Lilly Endowment to develop the C2FM program. One half of the grant is earmarked for direct aid to clergy and clergy families to assist with financial challenges ranging from student debt to housing, from scholarships to medical emergencies. Those dollars can only be used when matched by local donations.

"The Steward gift puts us much closer to meeting the matching challenge by our deadline," states foundation executive David Atkins, "and will help ensure the sustainability of the C2FM program for years to come."



World Wide Technology

David Steward founded World Wide Technology in 1990 in St. Louis. Now one of the largest private corporations in the country, it has been ranked by Fortune magazine as one of the top 100 places to work for the last five consecutive years. The World Wide Technology Foundation has a mission of "Supporting Our Community Around The Globe" and the Steward Family Foundation is engaged in many charitable efforts in partnership with the St. Louis office of United Way.

Foundation Director of Development, Myles Hinkel, is encouraging more congregations and individuals to help "Meet the Match." "Every dollar is doubled and has a positive ripple effect for pastors and congregations," states Hinkel. To learn more and to give securely online, visit www.mumf.org/meet-the-match.

YOU ARE MEETING THE MATCH

Thank you to the generous donors to the C2FM "Meet the Match."
Your gifts to C2FM have been doubled with matching dollars from the Lilly Endowment.
Over \$110,000 has been awarded in direct aid to Missouri clergy thus far.

Contributions, tributes, honors and memorials were received April 2, 2017 through April 25, 2018.

C2FM Clergy & Church Financial Ministry

David & Emilie Atkins
Chris Bouchard
Andy & Sue Dalton
Bishop Bob & Susan Farr
Pastor Stephen George
Dan & Linda HeiRonimus
Gail & Dorothy Hughes
Margery Kuhler
Helen Long
Methodist Benevolent Association
William & Pam Moench
Lowell Newsom
David & Mary Norbury
Tom Reth
Bob & Beverly Rowlinson
Steward Family Foundation
World Wide Technology Foundation

In Memory of Norman Porch:

David & Emilie Atkins
Monett Lite

In Memory of Jack Reddan:

David & Emilie Atkins

In honor of David Atkins 20th year:

Nancy Abernathy
Reverend Cody & Sharon Collier
Bob & Rebecca Courtney
Morris Dock
Dan & Linda HeiRonimus
Tom & Debbie Hilton
Janet Jacobs
Charles & Paula King
Myron & Monett Lite
Ken & Barbara McGrail
William & Pam Moench
Bob & Beverly Rowlinson
Jeff & Julie Salmon
Tommy & Barbara Taylor
Kent & Barbara Thomas
Larry Tucker
Steve & Lisa York

Giving Tuesday Donations:

Anonymous
David & Emilie Atkins
Pastor Stephen George
Myles Hinkel
Reverend Dr. Philip Jamieson
Paula King
Michael McManis
Linda Mary Neal
Trudy Oberbeck
Angela Thomas

C2FM CLERGY & CHURCH FINANCIAL MINISTRY

...from financial stress to financial ministry



This is the Church saying to you, pastor, "We believe in you" and if you have money and debt on your mind, we're here to help you."

- Pastor Troy Merseal

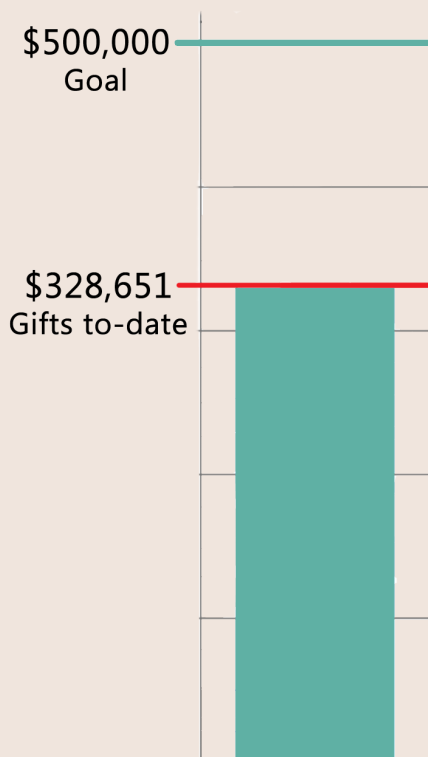
A Ministry Serving Clergy

The C2FM program strives to eliminate the financial barriers (personal and professional) faced by pastors so they may more effectively lead congregations to increased health, vitality, and ministry. Pastors are served through coaching, education and direct aid.

A Ministry Serving Churches

Churches struggle financially and spiritually when their members are challenged managing the resources God has provided to them. C2FM assists pastors in creating a financial ministry to serve both their members and the community. These services range from church financial planning/budgeting to outreach programs that serve congregants and the community.

"MEET THE MATCH"



The Lilly Endowment matches every dollar raised up to \$500,000. When you give to C2FM, your donation is automatically doubled. We need your support to "Meet the Match" this year and put \$1 million to work for Missouri churches and pastors.

Ways to Give:

- **Write a check.**
Make check payable to Missouri United Methodist Foundation, add C2FM on the memo line.
Send check to: PO Box 1076, Columbia, MO 65205
- **Transfer a gift of stock or mutual fund shares.**
Contact the Foundation office (800-332-8238) for form and transfer instructions.
- **Use your credit card to give online at www.mumf.org/give-now**

GIFT OPTIONS THROUGH THE FOUNDATION

We help individuals, congregations and United Methodist organizations accomplish their charitable goals. We can help you make a difference now, create a gift that leaves a legacy, create a gift that pays income for life, or make a gift that will sustain life-changing ministry for generations.

MAKE A DIFFERENCE NOW

See the immediate impact of a gift to your local United Methodist church or ministry.

Appreciated Securities

Avoid capital gains tax with a gift of appreciated stock or mutual fund shares. The Foundation makes it easy to give stock to your church or other favorite United Methodist ministry. Or, you can use the proceeds to establish a charitable fund at the Foundation.

IRA Charitable Rollover Gift

The IRA Charitable Rollover allows persons over age 70^{1/2} to donate up to \$100,000 annually to charities without a tax penalty when given directly from your individual retirement account (IRA). The gift counts toward your required minimum distribution (RMD) but is not income to you. IRA rollover gifts must be distributed directly to your church or other favorite charity from your IRA administrator. Information and sample letters are available on the Foundation website.

Real Estate/Personal Property

If you own appreciated real estate property (such as your home, vacation property, vacant land, farmland, ranch or commercial property), you can avoid paying capital gains tax by making a gift of that property to the Foundation, your church, or other United Methodist ministry.

Giving Grain

If you're a cash-basis farmer, you can experience significant tax savings by donating stored grain directly to your church or other favorite United Methodist charity.



For more information about any of our gift options, contact our office at 800-332-8238 or visit our donor website at www.mumf.org/donors.

CREATE A GIFT THAT LEAVES A LEGACY

The Church's mission is timeless and enduring. Your legacy gift will continue to share the Good News with a world in need.

Donor Advised Funds

Donor Advised Funds are a convenient and tax-wise option for giving to your favorite United Methodist ministries. A Donor Advised Fund allows you to minimize your taxes by making charitable gifts to your fund and deciding later which charities will benefit from your gift.

Bequest

Including a charitable bequest in your will or trust is a simple way to make a lasting gift. Leave a gift directly to your church or establish a fund at the Foundation that benefits your church or other favorite United Methodist causes.

A Gift That Pays You Income

Creating a Charitable Gift Annuity allows you to arrange a generous gift to your church while providing a new income source you can rely on for the remainder of your life. Fixed lifetime payments are based on your age and gift amount at the time you create the annuity.

The table to the right shows a sampling of the new increased suggested maximum payout rates that become effective July 1, 2018. Contact us to request a complete, personalized illustration.

New Rates: July 1, 2018	
Age	Rate
60	4.7%
65	5.1%
68	5.3%
70	5.6%
72	5.8%
74	6.1%
76	6.4%
78	6.8%
80	7.3%
82	7.7%
84	8.1%
86	8.5%
88	8.9%
90	9.5%

CHARITABLE REMAINDER TRUSTS 2017

(Unitrust & Annuity Trusts)

A Charitable Remainder Trust pays income for one or more lifetime beneficiaries. The remainder of your Trust will benefit your church, the Foundation, or any United Methodist organization you designate. The following trusts will benefit the charitable beneficiaries listed in italics.

Central Methodist University

Wayne & Nancee Byington

Edie A. Criner

Donald A. Davis, Sr.

Robert Rogers

Clever UMC

Clejo King

Endowment for Discipleship

(New Churches)

Earl J. Wipfler, Sr.

Foundation

Sydney Ann Atkins

Audrey Lytle

M. Leo Shumaker

Althea Smithers

Multiple Beneficiaries

Eve Spencer

Salem in Ladue UMC

Hans Fischer

Zion UMC-St. Louis

Althea Smithers

CONTRIBUTIONS & TRIBUTES

Generous donors help the Foundation continue to serve Missouri United Methodist churches, clergy and YOU. You make the mission happen. Thank you!

Contributions, tributes, honors and memorials were received April 2, 2017 through April 25, 2018.

The Blakemore Capital Maintenance & Improvement Fund

(benefits Holcomb UMC)

David Blakemore

Edna M. Burch Memorial Fund

(benefits Rocheport UMC)

William Cronan

Cappello "For Elise & Sam" Charitable Fund

(benefits Kingdom House)

In Memory of Sam & Elise Cappello:

Deborah A. Letchworth

Charitable Gift Annuity

Robert Upton

(benefits First UMC Sedalia)

Cuba UMC Apportionment Endowment Fund

Anonymous Bequest

Cuba UMC General Endowment Fund

Anonymous Bequest

Cuba UMC Scholarship Endowment Fund

Anonymous Bequest

Missouri Annual Conference Mission, Service & Justice Ministries

Costner-Fulton Fund

In Memory of Melvin & Elizabeth Vahle:

Zion UMC of Truxton (Closure Legacies)

The DeShon Family Endowment Fund

(benefits Huffman Memorial UMC)

Larry & Linda DeShon

The Lonie C. & Sandra K. Hank

Charitable Donor Advised Fund

Lonie & Sandra Hank

Knob Noster UMC

Jageman Scholarship Fund

Carpet One Floor & Moore, Inc

Lt. Col. Jerry & Carolyn Akins

Alfred & Lora Clapp

Greg & Deedrae Colliver

Christian & Kristina Gerig

Dianne Gut

Luther & Jeanne Haseley

Brad Jageman

Jerrold Jageman

Steven & Julia Janning

A. Monroe Johnson

Alice Peterson

Laura Pinney

Jack & Sharon Ray

Sheila Ryan

Daniel & Judith Smith

Charles Steiner

John & Carol Wolf

Carleen Yocum

Kirkwood UMC Maintenance & Replacement Fund

Fred & Nancy Shaffstall

Eugene L. & Sarah G. Lowry Charitable Donor Advised Fund

Eugene & Sarah Lowry

Keith & Barbara Maxwell Memorial Trust

(benefits Missouri United Methodist Foundation)

Barbara Maxwell

The Warren J. Meyer Scholarship Fund

Reverend Mary Ellen Meyer
David & Anne Rae

Mordy Charitable Donor Advised Fund

(benefits Keystone UMC)

James & Marjory Mordy

MO Annual Conference-Fund for Area Development

Anonymous

The Missouri Asbury Alumni Association Scholarship Fund

David & Alice Fowler
Reverend Lee Porch
Brad & Raven Reed
Jimmy & Karen Taylor

MUMF Ministry Grant Fund

Charles Fishman
Jason & Molly Lauber
Charles & Rachel Meier Trust

In Memory of Jeanne V. Epple:

Patricia Epple
Clifton & Billie Murphy

Neosho UMC Music Fund

Roy Shaver

The Claude William Pemberton & Virginia Bosse Pemberton Charitable Fund

Virginia Leibner Trust

Ed & Joann Seitz Scholarship Fund

(benefits Trinity UMC students)

Edward Seitz

Smith Chapel UMC Scholarship Fund

Smith Chapel UMC

Ron & Linda Watts Ministry Scholarship Fund

Anonymous (3)

Williams Family Permanent Endowment Trust

Leonard Williams

Woodlandville UMC Education Fund

(benefits students needing financial assistance)

Woodlandville UMC

Zion United Methodist Scholarship Fund

Zion UMC of Truxton (Closure Legacies)



Kingdom House Summer Reading Program



MISSOURI UNITED METHODIST FOUNDATION

PO Box 1076 • Columbia, MO 65205
800-332-8238 • www.mumf.org

planned giving scholarships
endowments church investments
grants stewardship services

Return Service Requested

Non-Profit
Organization
U.S. Postage
PAID
Columbia, MO
Permit No. 93

SUPPORT YOUR FAVORITE MINISTRY AND AVOID TAXES

If you are like most individuals, the value of your stock and other investments has grown over the years. You may be concerned about the possible capital gains taxes due if you sell your stock.

At the same time, you want to give back and make a difference for your church or other favorite United Methodist charity.

Appreciated stock may be your best way to give. Such a gift can avoid the capital gains tax and maximize your gift to your church or other ministry. The Foundation makes it easy - with simple instructions and fast processing.



Information, including the Stock Gift transfer form, is available at www.mumf.org, or call us at 800-332-8238.