



CLERGY & CHURCH FINANCIAL MINISTRY

...from financial stress to financial ministry

Please send the following information to Chris Bouchard at cbouchard@mumf.org when you apply for direct aid:

- **Your most recent budget.** It does not have to be fancy, it can be hand written, an Excel spreadsheet or a print out from an app or software you use.

If you don't currently do a budget, you can access a spreadsheet, read reviews of apps/software systems or download a budget form from the [C2FM website](#). Whatever you use, keep it simple and don't worry if it is not perfect the first time. It will improve in time.

- **A list of all your debts** that includes the balance, minimum payment, interest rate and for secured debt (i.e. car loan, mortgage, etc.) the value of the asset.
- **Total household income** and a copy of your pastoral support form.
- **A list of assets and their value.** For the value of your Wespath retirement account, go to www.wespath.org/retirement/plan.
- **Your latest credit report and credit score.** If you do not have these, you can obtain these at no cost at www.annualcreditreport.com or www.creditkarma.com. Be careful using other websites, many will try to sell you something before they give you your "free" report or will sell your information to third parties.
- Both you and your spouse **complete the Financial Well-being survey**, which can be downloaded from <https://mumf.org/c2fm/c2-direct-aid/>.



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