



To start your Donor Advised Fund,
contact the Foundation at
(573) 875-4168
or visit our website
www.mumf.org

donor advised funds

**“Do all the good you can,
By all the means you can,
In all the ways you can,
In all the places you can,
At all the times you can,
To all the people you can,
As long as ever you can.”**

-John Wesley

Establishing your Foundation Donor Advised Fund can be as easy as filling out a form and writing a check.

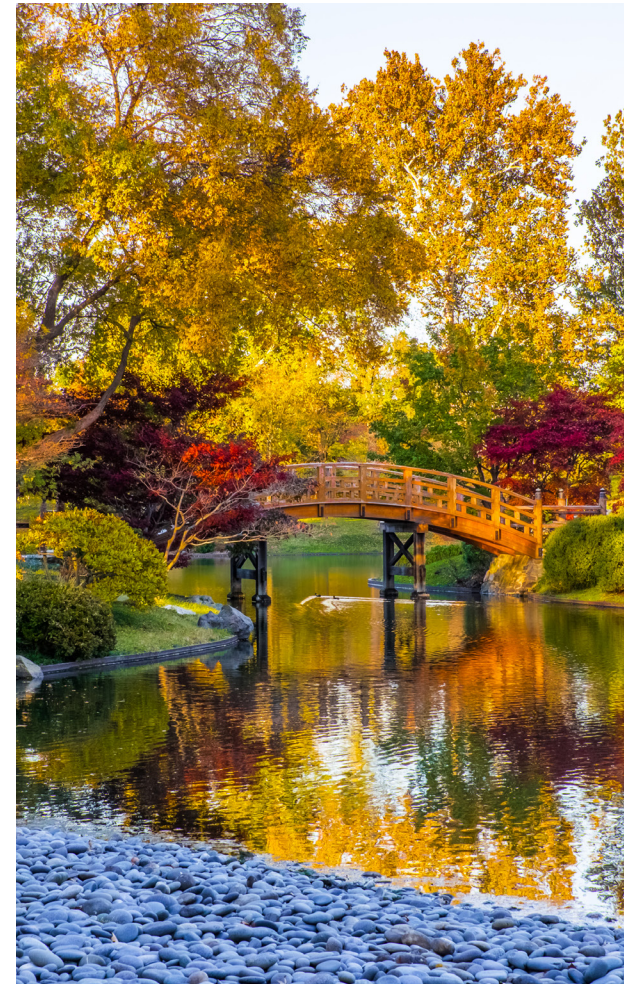
Contact your Missouri United Methodist Foundation for more information.

Remember, to claim charitable gift deductions you must itemize deductions on your income tax return.

This publication is intended for general informational purposes and is not a source of legal or tax advice. Individuals should consult their professional advisors regarding all appropriate matters.



PO Box 1076 | Columbia, MO 65205
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donor advised funds

a great way to give

A Foundation Donor Advised Fund is a great way to manage all your charitable giving in one place. Donate to your fund anytime, and decide later which charities to receive distributions. The new tax rules make this an even more attractive feature.

Establish your Foundation DAF with at least \$10,000. You can then make additional contributions of any size at any time. Each contribution is a completed charitable gift.

You can recommend distributions to your church and other favorite charities any time by submitting a simple form to the Foundation office.



a donor advised fund is especially attractive when you have stock or real estate and:

- ❑ You wish to bypass any capital gains tax that would be due if you sold it.
- ❑ The value is more than you want to give any one charity.

the benefits of a donor advised fund include:

- ❑ You can make a gift to your fund at the time that is most convenient for you.
- ❑ A large gift to your DAF in one year may allow you to itemize deductions and maximize tax savings. The next year you can claim the standard deduction and do your charitable giving out of your DAF.
- ❑ Your DAF is invested and the earnings compound tax-free.
- ❑ You can involve children and family members in distribution recommendations to encourage and teach generosity and service values.
- ❑ You receive an annual statement of all contributions, distributions and fund earnings.

start your
donor advised fund



add to it any time
invested for long-term growth
each addition is a completed charitable gift



make distributions to your
favorite charities...

...when the time is right.

