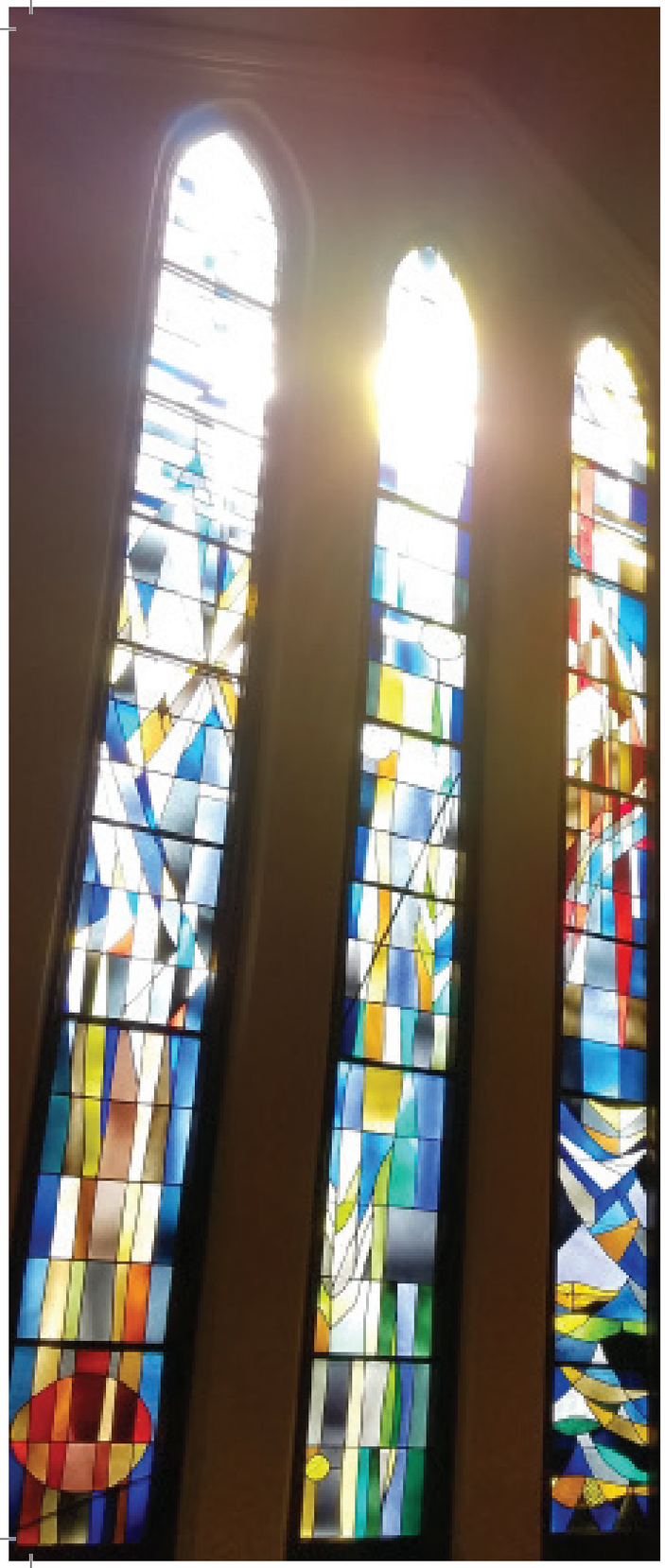
missouri
united methodist
foundation

2020 annual review

trusted stewards | lasting legacies | love in action



friends,

Sunshine through a church window is a reminder of deeper truths. The Light of the World shines through each of us and overcomes the darkness.

The past year has been filled with light and shadow, and it has been inspiring to see the congregations of the Missouri Conference respond to such unusual challenges and changed circumstances. The empty sanctuary has been a tangible act of care for the community that pushed us to be more intentional and creative in maintaining community through other means.

Your Missouri United Methodist Foundation worked to coordinate grant resources with the Missouri Conference ensuring that hundreds of our churches had the technology needed for online worship. Foundation grants also assisted many of our churches in increased efforts to provide food and basic necessities for their communities.

While the pandemic upended life on one level, the chronic illness of racial injustice and violence pressed with renewed urgency. There is no ready vaccine for this deeply rooted malady, but our Missouri Conference leaders and many of our pastors and church members started conversations that seek the understanding that will light the way for the Beloved Community.

Pastoral leadership is vital to our shared life in community, and your Foundation remains a key source of support for those who answer the call to ministry. Seminary scholarships, continuing education, personal financial coaching, and emergency financial assistance are all part of the Foundation's commitment to our servant leaders.

This Annual Review seeks to shine a light on the many ways the Foundation is your partner in ministry. Foundation trustees are your fellow church members— committed to our mission of service to your congregation, come what may.

You may also notice something else in these pages – our new logo! It looks a bit like a church window. We are all carriers of light, and the light shines on.

Yours in service,

David P. Atkins
President / CEO

mumf

"For me a stained glass window is a transparent partition between my heart and the heart of the world... It is something elevating and exhilarating. It has to live through the perception of light."
– Marc Chagall (artist)

board of trustees

Kent Thomas
Chair

Janet L. Jacobs
Scholarship Chair

Krista Soendker Nicholson
Kansas City

Jon Gray
Vice Chair

Bob Brown
Joplin

Julie Salmon
Kansas City

Charles Foudree
Treasurer

Marsha Limbaugh
Cape Girardeau

Clifford Sledge, Jr.
St. Louis

Bishop Robert Farr
Resident Bishop
Ex-Offico

John Rice
Secretary

Lisa McLaughlin
St. Louis

Tom Taylor
Kansas City

Nathanael Berneking
Conference Treasurer
Ex-Offico

Jeff Stuerman
Investment Chair

Michael A. McManis
Springfield

Larry Tucker
Liberty

Morris Dock
Grants Chair

Pamela S. Moench
St. Louis

Steve York
Kansas City

	December 31, 2019	December 31, 2020
	Audited	Unaudited
13,459,983	13,459,983	14,558,439
13,459,983	21,884,438	22,883,091
13,459,983	67,812,674	73,992,315
13,459,983	2,055,773	2,763,095
13,459,983	410,638	549,841
13,459,983	634,943	148,419
	total	
	106,258,449	**114,895,200**

total assets under administration

aggressive fund	
total assets:	$64,072,040
historical returns (%)*	
last 12 months	13.1%
last 3 years	8.4%
last 5 years	9.7%
last 10 years	7.3%
Since inception (06/94)	8.4%

balanced fund	
total assets:	$46,503,737
historical returns (%)*	
last 12 months	13.1%
last 3 years	8.0%
last 5 years	8.9%
last 10 years	6.5%
Since inception (06/94)	7.7%

conservative fund	
total assets:	$4,460,502
historical returns (%)*	
last 12 months	10.3%
last 3 years	6.3%
last 5 years	6.6%
last 10 years	4.7%
Since inception (06/94)	5.6%

* Historical returns are time-weighted and net of all costs, commissions and fees associated with the investments. Returns for periods greater than 12 months are annualized. Please refer to the Disclosure Statement for a full description of costs and fees. Past performance is no guarantee of future returns.

ministry grant program

This was truly a year like no other as we saw so many aspects of life upended by the pandemic. Congregations reacted with grace and creativity – and the Foundation grant program assisted congregations to re-tool for online worship and to better serve the needs of surrounding communities.

In the midst of the initial shutdown, the Foundation added a special Covid emergency grant application period during the month of May to supplement the usual April and October grant cycles.

The Foundation was particularly pleased to coordinate its Covid grant funding with additional special grant funding released by the MOAC Office of Congregational Excellence. The Conference provided **$199,000** to 111 churches specifically for technology, and 29 of those projects received coordinated support from both the Conference and the Foundation.

$94,807
Covid emergency funding for 71 churches
$37,450
non-Covid Ministry Grants for 15 churches
$22,000
Ministry Grants for 3 social service agencies

$154,257
total ministry grants

The Foundation has awarded over $3.75 million in ministry grants since 2001.

Grant application deadlines are April 1st and October 1st each year. The grants are made possible by gifts from individuals who have built, and continue to build, the grant and scholarship endowments at the Foundation. To learn more, please contact the Foundation at 800-332-8238 or go to www.mumf.org.

clergy & church financial ministry – C2FM

meeting the match and making a difference for missouri pastors and churches

It is hard to believe that only five years ago your Foundation was starting from scratch to create a new program in support of pastors and congregations. The Lilly Endowment of Indianapolis provided the initial grant of **$1 million** as part of its national initiative to address the financial health and well-being of pastors.

The Foundation called its program C2FM and under the leadership of its first director, Chris Bouchard, it began to offer education, personal coaching, and direct aid to all active pastors in the Missouri Conference. Fast-forward to 2020 when – in spite of the pandemic – some major milestones were achieved:

- In August, Chris passed the baton to a new C2FM director, Rev. Mark Struckhoff. As the former director of Rainbow Network and the Ozarks Council of Churches, Mark brings a host of new talents and experiences to the program. Chris remains as the Associate Director focusing most of his energies on coaching.
- The Lilly fundraising challenge was completed. Half of the original grant had to be matched in order for it to be used for direct aid to clergy. The Foundation "Meet the Match" **campaign goal of $500,000 was finally reached in early 2021** with the completion of 2020 gifts, grants and pledges of about $65,000. Mark led the final push with outstanding leadership from the Foundation board of trustees, individual donors, and congregations across the state.
- New educational resources have been created for use in Missouri and beyond.

C2FM has become a vital part of the ecosystem in the Missouri Conference supporting the service, development and effectiveness of pastoral leaders. The numbers speak for themselves. As of 12/31/2020:

- The cumulative total of direct aid awarded is **$500,510** to 104 pastors and their families
- **174** clergy participated in 15 different C2FM financial literacy/leadership programs
- 79 pastors and 39 spouses engaged in 284 financial coaching sessions for a total of **188 hours** of direct contact time and **174 hours** of preparation/research
- **243** congregations were represented in their participation in C2FM financial literacy/leadership programs.
- In 2020, participating pastors on average increased credit scores more than 50 points; average student loan debt was reduced **from $43,800 to $13,400**; and the average consumer debt shows a reduction from $28,500 to $12,300."

Behind the numbers are pastors and pastor families whose testimonials continue to say it best...

"I prayed about it..., went through the C2FM application process and amazing things happened.... Getting a plan, preaching not just about giving, but training and educating my congregation so they can see they're not alone and that there is hope..."

"C2FM just helped our family in terms of getting over that hump of becoming debt free.... I feel so comfortable and able to offer more hope from the pulpit...and especially to a lot of the young members...who are also struggling..."

"I feel as if a great cloud has been lifted."

$37,441,530

Total value of endowments as of 12/31/2020.

endowments ‘R’ us

Individual donors create endowment funds at the Foundation in a variety of ways. The basic concept of an endowment is that the gift is invested and the earnings from the gift benefit one or more charities or charitable activities every year, forever. An endowment is a powerful tool for growing and sustaining ministry. In addition, an endowment can carry a memorial name that is a truly lasting tribute.

In 2020, the Foundation distributed $1,180,774 from endowments benefiting local churches, social service agencies, and students at colleges and seminaries.

designated funds 2020

Archie UMC
The Waldean L. Loughary Memorial Fund

Asbury Theological Seminary - Wilmore, KY
Missouri Asbury Alumni
Association Scholarship Fund

Auxvasse Municipal Cemetery
Auxvasse UMC Perpetual
Cemetery Care Fund

Avondale UMC - Kansas City
Lloyd & Adena McKemey
Memorial Fund

Beacon Ridge & Wesley Mission United Methodist Church of Southern Africa
Bridges of Hope Scholarship Fund

Belgrade UMC
Belgrade UMC Scholarship Fund

Blue Springs First UMC
Inez Dexheimer Scholarship Fund

Bolivar UMC
Dunnegan Memorial Permanent Trust
Jesse & Grace Pursley Endowment Fund

Brock UMC Cemetery - Memphis
Lawrence Family Memorial Endowment

Carolyn Belshe Orphanage - Mozambique
Anonymous Woodlandville UMC
Mozambique Orphanage Fund

Cassidy UMC
Betty Ann Rogers Memorial Fund

Centenary UMC - Bonne Terre
Ellen O. Kottwitz Memorial
Scholarship Fund

Central Methodist University - Fayette
Treva Hall Scholarship Fund
Henry F. & Roberta H. Niemann Memorial Fund
Rev. David W. Richardson Memorial Endowment Fund
Dorian S. Taylor Scholarship Trust
The Unity Award Endowment Fund

Centralia UMC
Ellen O. Kottwitz Memorial Scholarship Fund

Children's Hope Chest Colorado Springs, CO
Ivan & Mildred Burks Fund

Church Musicians
Jeanne Russell Williams Memorial Endowment Fund

Clergy & Laity Education
Bishop Robert & Thelma Goodrich Memorial Trust
Nancy McMullin Permanent Endowment Fund
Ordinands Education & Spiritual Growth Fund

Clergy Support
Clergy & Clergy Family Emergency Endowment Fund
Gladys Hovis Clergy Retiree Housing Fund

Clever UMC
Arlie & Laura Little Memorial Trust

Coldwater United Methodist Cemetery
Albert M. & Flora Fulton Coldwater Cemetery Trust
Thompson R. Fulton & Rose Fulton Cramer Memorial Trust
Albert & Angeline Costner/ J. Frederick Fulton & Minnie Costner Fulton Memorial Perpetual Fund

Community UMC - Columbia
Edna M. Burch Memorial Fund
John & Miriam McClure Memorial Trust

Community UMC United Methodist Women - Columbia
Miriam McClure Memorial Scholarship

Cornerstones of Care Spofford Campus - Kansas City
Ivan & Mildred Burks Fund

Country Club UMC - Kansas City
Dr. & Mrs. J. H. Hewlett Memorial Endowment Fund
Tom & Phyllis Wheatley Memorial Endowment Fund

Cuba UMC
Apportionment Endowment Fund
General Endowment Fund
Scholarship Endowment Fund

Della Lamb Neighborhood House - Kansas City
William & Blanche Simmer Endowment Fund

Donor Advised
The Lonie C. & Sandra K. Hank Charitable Fund
Eugene L. & Sarah G. Lowry Charitable Fund
Donald & Sara Mahaffy Charitable Fund
Beverly & Bill Matteson Charitable Fund
James & Marjory Mordy Charitable Fund
Strickland Family Charitable Fund

Epworth Children & Family Services - St. Louis
James & Elizabeth Hertzler Permanent Endowment Fund
Henry F. & Roberta H. Niemann Memorial Fund
Rev. David W. Richardson Memorial Endowment Fund
The Norman & Eureath Schoeppel Memorial Endowment Fund

Fairfax UMC
Charles "Chalky" & Pauline Arnold Scholarship Fund

Foundation College Scholarships
Ronald & Joyce Crossen Scholarship Endowment Fund
Agnes Deshon Scholarship Fund
Clint & Marge Hawkins Memorial Christian Education Trust
Lawrence & Gracia Herbert Scholarship Fund
David L. Hewitt, Jr. Memorial Scholarship Fund
Merrydelle G. May Perpetual Memorial Fund
Judge Leah B. McCartney Scholarship Fund
Warren J. Meyer Memorial Scholarship Fund
Dale & Patricia Mohler Charitable Fund for Education
Mary Alice Reinhardt Memorial Scholarship Fund
Mildred Willock Scholarship Fund
The William H. & Jo Ann Dinwiddie Education Fund

Foundation Ministry Grants
Anonymous
Anderson/Klosterman Charitable Memorial Trust
William E. Baker Permanent Trust Fund
Charles Cecil & Joy Dean Bush Memorial Fund
Franklin & Louise Cole Unrestricted Fund
Robert & Geraldine de Jong Memorial Unrestricted Fund
Directors' Permanent Endowment Fund
Robert & Velma Felt Memorial Fund
Helen Gibbs Memorial Fund
Alexander & Gilbreath Endowment Fund
Chance Harp Memorial Fund
Ethel K. Hayward Memorial Endowment Fund
Harry & Betty Kishpaugh Memorial Fund
Bates Lohman Memorial Fund
Rev. Keith & Barbara Maxwell Memorial Trust
Lloyd & Adena McKemey Endowment Fund (2)
C. Benson & Dymple Medlen Memorial Fund
Celeste S. Menees Endowment Fund
Vernon & Allie Meyer Unrestricted Memorial Fund
Calvin & Mary Moore Memorial Trust
E.A. Morgan Family Endowment Fund
Paul L. & Helen Shuck Ross Memorial Trust
Rogers & Miriam Wohlberg Memorial Fund
Rev. Theodore H. Wolff Administrative Memorial Trust
Gerald E. Yardley Memorial Endowment Fund

Foundation Seminary Scholarships
Tom Adams Memorial Fund
Bert Bolin Seminary Scholarship Trust
Selma Borgeson Seminary Scholarship Fund
Oscar Cole Seminary Scholarship Trust
Lawrence & Gracia Herbert Scholarship Fund

Ogle O. Menees Permanent Trust
Vernon & Allie Meyer Seminary Scholarship Fund
Ray & Norma Miller Seminary Scholarship Fund
Wilbur & Mildred Miller Seminary Scholarship Fund
Ruth Felker Sharp Seminary Scholarship Fund
Otto & Carolyn Steinhaus Seminary Scholarship Fund
MUMF Seminary Scholars Fund
The Timothy Seminary Scholarship Fund

Foundation New Church Development Grants
Rev. Charles & Bernice Miller New Church Development Trust

Gallatin UMC
Jack N. Young Memorial Fund

Gateway Central District
Designated Fund
Strategic Ministry Fund
Urban Fund

Gateway Central/Regional Districts
Effie June Poole Memorial Trust
Dr. Fry Memorial Hispanic Fund

Gateway Regional District
Heritage Fund

Green City UMC
Rev. Orville & Tessie Shriver Memorial Fund

Hannibal First UMC
Clarence B. & L. Courtney McOwan Memorial Fund
McOwan, Young & Northcutt Memorial Fund
Arthur & Pansy Young Permanent Trust

Holcomb UMC
The Blakemore Capital Maintenance & Improvement Fund

Huffman Memorial UMC - St. Joseph
The DeShon Family Endowment Fund

Instituto Uniao de Uruguaiana da Igreja Metodista
Williams Family Permanent Trust

Kimberling City UMC
Robert & Nina M. Campbell Memorial Endowment

Kingswood Manor - Kansas City
Pearle Davis Memorial Fund

Kirkwood UMC
The T. David & Carol Daniel Fund for the development of Youth in Music & Worship
Kirkwood UMC Maintenance & Replacement Fund

Knox City UMC
Clifford & Mary A. Croy Endowment Trust

La Croix UMC - Cape Girardeau
Ron & Linda Watts Ministry Scholarship Endowment Fund

LaPlata UMC
Vera Gillet Permanent Trust
Paul L. Ross Permanent Trust

Leslie UMC
Matilda S. Wolff Capital Maintenance Fund

Liberty UMC
The Fred A. Dick Endowment Fund
Lonie & Joan Hank Charitable Fund

LifeWise STL
Matt & Sheila Cappello "For Elise & Sam" Fund
Mission & Service St. Louis Fund

Linn Memorial UMC - Fayette
Elizabeth Epple Endowment Fund

Linneus UMC
Jim & Edna M. Burch Memorial Fund

Luray UMC
George Boley Memorial Fund

Manchester UMC Circle of Concern
Zack F. & Kathryn L. Bettis Endowment

Marquand UMC
Mabel E. Dees Endowment Fund

McCurdy Ministries - Espanola, NM
The Marian L. Firestone Scholarship Fund

Mexico UMC
John & Shirley McClure Youth Ministry Memorial Fund
The Norman & Eureath Schoeppel Memorial Endowment Fund

Midway Locust Grove UMC
Nola D. Robinson Memorial Fund

Milan UMC
Phillip M. Marr Charitable Memorial Trust

Missouri UMC - Columbia
Jim Burch Memorial Fund
The Norman & Eureath Schoeppel Memorial Endowment Fund

Missouri United Methodist Church Women
The Norman & Eureath Schoeppel Memorial Endowment Fund

MO Conference
William L. & Helen J. Krause Memorial Fund
Bishop Robert Schnase Five Practices Fund
Wipfler Charitable Memorial Fund

MO Conference Board of Ordained Ministry
Hubert Bicknell Walker Fund for Ordained Ministry

MO Conference Board of Pensions
Rev. Theodore H. & Matilda Wolff Memorial Trust

MO Conference Congregational Development
Mary Margaret Cairns Charitable Memorial Fund
George Clinton Memorial Fund
Adrian & Margaret Harmon Ministry Endowment Trust
The Claude William Pemberton & Virginia Bosse Pemberton Charitable Fund

MO Conference Fund for Area Development
Anonymous Perpetual Fund

MO Conference Camps
Gunn City UMC Endowment Fund
Robert & Geraldine Glenn Camp Scholarship
King Hill UMC Camp Scholarship Fund
Rev. David W. Richardson Memorial Endowment Fund

MO Conference Mission, Service & Justice Ministries
Betty Admussen Native American Scholarship Fund
Albert & Angeline Costner/ J. Frederick Fulton & Minnie Costner Fulton Memorial Perpetual Fund

Nelson Memorial UMC - Boonville
Nelson Memorial UMC Van Fund

Nelson Memorial UMC - East Prairie
Lela Hill Scott & Arpa Hill Lewis Memorial Fund

Neosho UMC
Neosho Music Fund

Normandy UMC
Leander E. & Nellie R. Rossel Perpetual Fund

Old Appleton Cemetery
Zion UMC of Old Appleton Cemetery Endowment Fund

Ozarks Methodist Manor - Marionville
Ogle O. Menees Permanent Trust

Ozark UMC
Mildred L. & James T. Workman Charitable Trust

Pathways UMC
Anonymous

Perkins School of Theology - Dallas, TX
Clarence B. & L. Courtney McOwan Memorial Fund

Ravenwood UMC
Adwell Good Samaritan Fund

reStart, Inc. - Kansas City
William & Blanche Simmer Endowment Fund

Rocheport UMC
Edna M. Burch Memorial Fund

Saint Paul School of Theology - Overland Park, KS
The Boone & Nadine T. Ingels Memorial Scholarship Fund

Salem in Ballwin UMC
Marie Mordt Brakemeyer Memorial Charitable Fund

Sedalia First UMC
N.B. Williams Perpetual Memorial Endowment Fund

Shiloh UMC - Foristell
Jack & Evelyn Goode Educational Fund

Sikeston First UMC
Garwood & Ruth Felker Sharp Scholarship Fund
Garwood & Ruth Felker Sharp Community Outreach Fund
Heavenly Treasures Preschool Anonymous Trust Fund

Smith Chapel UMC - Fayette
Smith Chapel Scholarship Fund

Smith Creek UMC - Warren County
Leroy Brakemeyer Memorial Charitable Fund

St. John's UMC - Kansas City
Alwin & Joyce Rector Donor Restricted Trust

St. Luke's UMC - Kansas City
M. Eileen Crabtree Endowment Fund

St. Mark's UMC - Florissant
Anderson/Klosterman Charitable Memorial Trust

St. Paul's UMC - Joplin
The Maynard & Louise Brown Memorial Endowment Fund

St. Peter UMC - Blue Springs
Rachel House Hudson Camp Fund

Trinity UMC - Brookfield
Missions Endowment

Trinity UMC - Piedmont
Albert & Angeline Costner Memorial Trust
J. Frederick & Minnie Costner Fulton Memorial Trust
Albert M. Fulton Memorial Trust (2)
Thompson R. & Laverne W. Fulton Perpetual Trust
Ed & Joann Seitz Memorial Scholarship Fund
The Trinity UMC Children's Camp Fund

UMCOR
Anonymous
Axthelm Family UMCOR Fund
Blanche Hubbard UMCOR Endowment Trust
Dorothy Schellhase Permanent Endowment
William & Blanche Simmer Endowment Fund

University UMC - St. Louis
James & Elizabeth Hertzler Permanent Endowment Fund

University UMC United Methodist Women - St. Louis
Erma Shadle Memorial Endowment Fund

Warsaw First UMC
Gordon H. Drake Charitable Memorial Trust

Watoto Child Care Ministries - Lutz, FL
Ivan & Mildred Burks Fund

Wesley UMC-Jackson
Mr. & Mrs. Carl Trickey Permanent Endowment Trust

Wesley UMC - Sedalia
Henry F. & Roberta H. Niemann Memorial Fund

Wesley UMC United Methodist Women - Sedalia
Henry F. & Roberta H. Niemann Memorial Fund

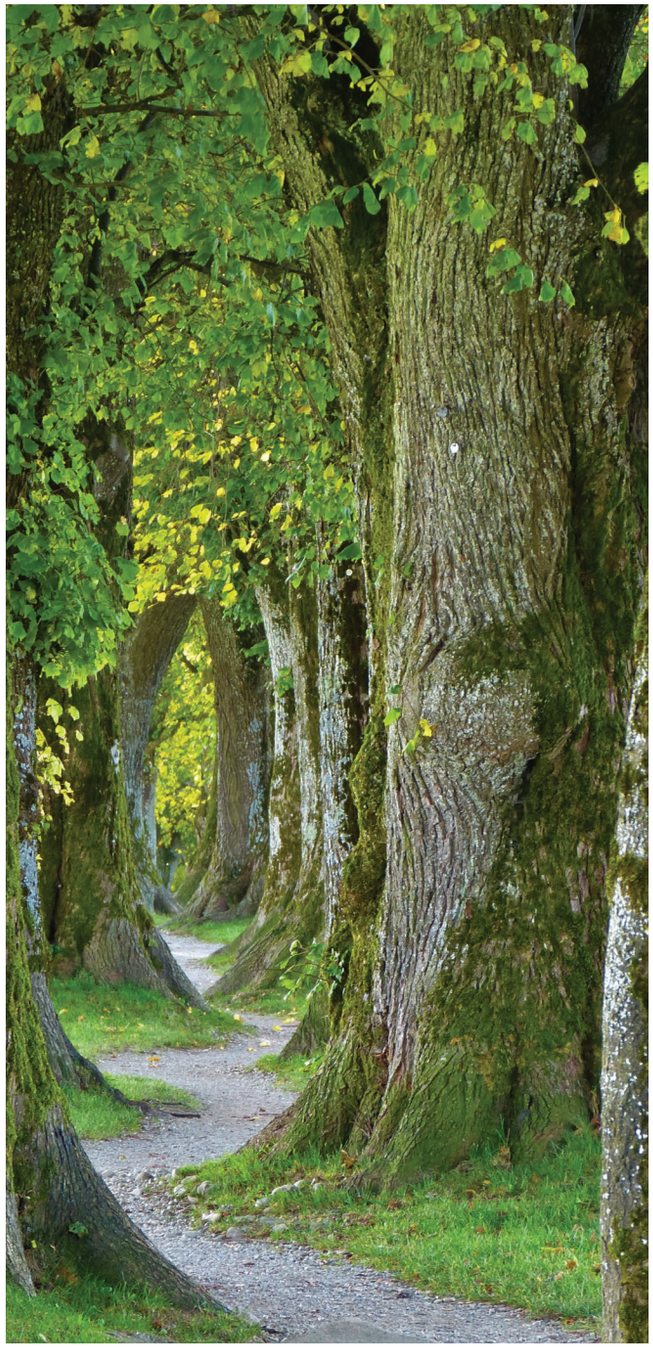
Wesley UMC - Springfield
Margaret Curtis Permanent Endowment Trust

Wesley Memorial UMC - Festus
Franklin & Louise Cole Memorial Fund

Woodlandville UMC
Anonymous Education Fund

Zion UMC - St. Louis
Chris W. & Shirley J. Fotenos Charitable Fund

Zion UMC - Truxton
The Zion United Methodist Scholarship Fund



start your fund today!

There are many ways to start a fund at the Foundation, or to plan to start one in the future.

STEP 1:

Give us a call. Let's talk about what you have in mind and what might be the best way to get started.

There are many options:

- A gift of $10,000 is all you need to set up your endowment or designated fund today. Then, you can make contributions to your fund of any size at any time. (Appreciated stock can make a great gift.) We will draft a brief document that describes the purpose of your fund and the terms of administration. (There really is room for creativity!)
- You may want to create a planned gift such as a gift annuity, charitable remainder trust, or donor advised fund that will become an endowment at a later date.
- You may want to include language in your will or trust that creates your endowment. We can offer sample language and prepare a Memorandum of Understanding to keep on file at the Foundation.

STEP 2:

Follow through. Turn those good intentions into action. The Foundation staff is here to help you turn your charitable vision into reality. Call the office at **573-875-4168** and visit us on the web at **www.mumf.org.**

charitable gift annuities

income for life + gift to your church

A charitable gift annuity can be a great way to benefit your church and/or another favorite charity AND lock in a fixed payment for life. Your Foundation makes it easy to create a gift annuity, provide payments by direct deposit, and distribute your gift as you have directed.

$2,763,095

Total gift annuity asset value, which provided $183,000 in income payments to annuitants in 2020.

charitable remainder trust

The charitable remainder trust (CRT) can be a helpful tax-planning and charitable giving tool in some situations. With the recent changes in the rules for Individual Retirement Accounts (IRAs), there is renewed interest in using a CRT as a testamentary beneficiary of an IRA. The Foundation currently serves as trustee for several CRTs totaling over $540,000 in total value, all of which primarily benefit UM charities. Contact the Foundation office or visit the website to learn more about this planning tool.

$540,000

Total charitable remainder trust asset value as of 12/31/2020.

connecting across generations

Foundation scholarship funds celebrate life, love, and faith across the generations. Many scholarships bear the name or names of donors, or are memorials created by loved ones to serve as lasting and inspiring legacies. Each award benefits student members of local Missouri UM churches who are pursuing post-secondary education either as an undergraduate or as a seminary student.

The Crossen, Dinwiddie, Hawkins, Herbert, Hewitt, May, McCartney, Meyer, and Reinhardt scholarships each provide a one-time award for eligible undergraduate students. In addition, the Foundation partners with the UMHEF Dollars for Scholars program to assist around 40 to 60 Central Methodist University students each year. (Eligible students can reapply for the Dollars for Scholars award every year.)

$22,000
2020 MUMF Named Scholarships (19 students)
$47,000
2020 MUMF Dollars for Scholars match (47 students)
(In total, 47 CMU students received $4,000 each through this UMHEF program in 2020)

$69,000
total

The Foundation is committed to providing significant financial support for seminary students to ensure that qualified students have adequate resources to answer the call to ministry.

Currently, the Foundation named awards include the Kahrs, Ingles, Herbert and Watts awards. The Excellence in Clergy Leadership award is a matching program in partnership with the General Board of Higher Education and Ministry (GBHEM). The Clergy & Church Financial Ministry (C2FM) is a program of the Foundation providing support to pastors and congregations.

$152,500
in scholarships

$24,000
2020 MUMF Seminary Scholars Grants
(8 students)

$20,000
2020 MUMF Excellence in Clergy Leadership
(8 students)

$25,500
2020 MUMF Named awards
(14 students)

$20,000
2020 MUMF/C2FM Scholarships
(8 students)

$14,000
2020 MUMF Dollars for Scholars match
(14 students)

$83,500
total

$937,500

For 15 Fellows over the past 8 years

fellowships and internships

"The Foundation trustees continue to place a high priority on pastoral leadership development and support," states David Atkins, Foundation president, "and the Missouri Conference Fellows program has become an essential part of the leadership development 'eco-system' within our conference."

Fellows are usually early-career pastors whose personal strengths and interests are a good fit for one of Missouri's larger congregations. The host congregation plays a vital part in mentoring the Fellow in all aspects of local church ministries and operations. The goal of the fellowship is to prepare the participants to lead in Missouri's new church plants and/or larger established congregations, and that goal is already being realized.

The program is a partnership between the MOAC Centers for Leadership and Congregational Excellence, the Foundation, and the local host congregations. About 65% of the salary and benefits package for each Fellow is paid equally by the Conference and the Foundation over the two-year fellowship. The remainder is paid by the host congregation.

Two fellows are selected each year for a two-year residency. Interested pastors and prospective host churches should contact the MOAC Office of Leadership Excellence for more information.

cole summer internships

In the summer of 2020, two Missouri students who are currently enrolled in seminary served internships at two Missouri churches. Marie Griffin is a student at Eden Seminary and served at Centenary UMC, St. Louis. Abby Peper is a student at Saint Paul School of Theology and served at Raytown Chapel (a campus of Woods Chapel), Kansas City.

- Students apply through the Missouri Conference Center for Leadership Excellence.
- Each intern receives a stipend of $8,600.
- The host church receives a grant of $1,400 to help with lodging and related expenses.

The Cole Summer Ministerial Internship program is modeled on a similar program at Duke Divinity School. This program is a joint project of the Foundation and the Center for Leadership Excellence of the Missouri Conference. The internship is funded by a generous gift from the estate of Franklin and Louise Cole.

multiplying the talents

investing resources for ministry

missouri
united methodist
foundation

The Foundation was created to serve the needs of all our congregations and related agencies. A key part of that service is providing a cost-effective, prudently structured, and professionally monitored investment program for church assets.

Local church leaders and volunteers appreciate the ready access to funds, the back-office support, and the outstanding long-term track record the Foundation investment program provides. Furthermore, the assets are monitored, and many are actively screened in keeping with the United Methodist Social Principles.

$73,992,315

Market value of investment accounts owned by 185 Missouri United Methodist churches and 33 UM institutions & agencies

$777,633

Total value of stock gifts processed in 2020. The annual average over the last five years is in excess of $1 million per year.

we process stock gifts - for ALL

More people than ever own shares of stocks or mutual funds. Appreciated shares (shares worth more today than when purchased) make a great charitable gift! By giving the shares to church/charity, you avoid the capital gains tax. The result is a bigger gift in support of your favorite ministry.

problem:

Many local churches cannot easily process such gifts.

solution:

Your Foundation operates a simple pass-through service for all our churches, agencies, and donors. There is no added fee for this service. The shares are sold at cost, the donor receives a timely gift receipt letter, and the net proceeds go to the church or organization named by the donor with a full accounting of the transaction.

three simple steps:

step 1

Complete the MUMF Stock Gift Transfer form. (Download the form from the MUMF website or call and request a copy from the MUMF office. Call us if you have questions at 573-875-4168.)

step 2

Give the completed form to your broker or account administrator AND send a copy to the Foundation.

step 3

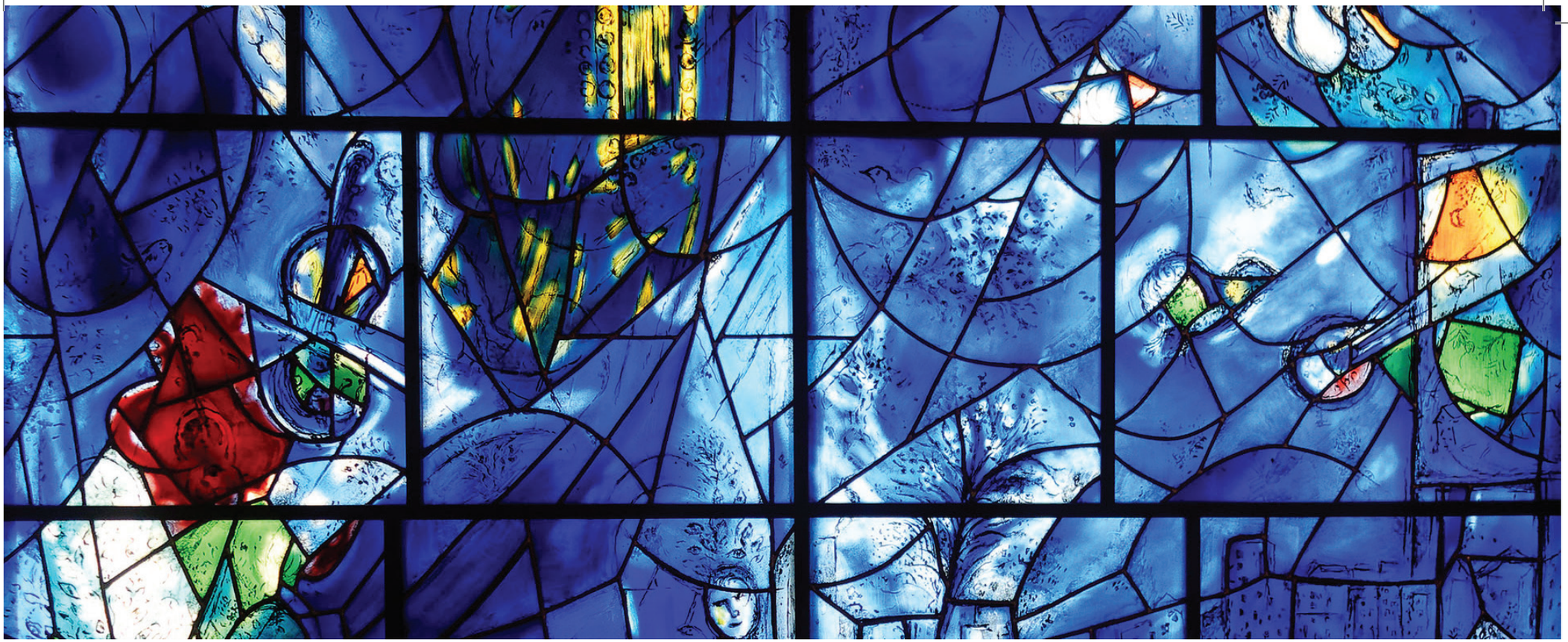
Keep your gift receipt letter that you receive from the Foundation with your records for tax reporting purposes.

Rev. Laura Murphy
Director of Development

new for 2021

year-round stewardship learning project

Moving a church from a culture of scarcity to a culture of generosity is the goal of the Foundation's Year-Round Stewardship Learning Project. Starting in January of this year, 19 church "teams" gathered in four cohorts to begin monthly learning sessions. Each session is facilitated by Foundation Development Director Laura Murphy and encourages open discussion around a specific topic – the basics of stewardship; how prayer impacts stewardship; how to make the offering an act of worship; budgeting around the church's mission; thanking donors; legacy giving plans; personal finance classes, and more! Between meetings, participants try to put what they have learned into practice and bring those experiences back to the discussion. Participants learn from each other and support one another in discovering healthier and more effective financial practices. Cohorts will continue to meet through December of 2021. New cohorts will begin in January 2022.



year-round legacy giving learning project

A new Foundation Learning Project will begin in July of 2021 titled Year-Round Legacy Giving. Like our other learning project, we will invite church teams to participate in cohorts that learn and experiment over the course of a calendar year. Cohorts will meet on the first Tuesday of each month to explore topics such as the role of the pastor and the church legacy committee; ways to make legacy gifts; ways to communicate with donors; creating an annual plan, and more. Unique to this project, the Foundation will provide on-site planned giving workshops for each church. Churches that participate will discover a new ease in discussing financial matters, as well as the vital ministry of helping people navigate the spiritual and emotional aspects of end-of-life planning. To learn more or to register, contact Director of Development Laura Murphy at LMurphy@MUMF.org.

in memorium: Rev. Ted G. Matkin

Rev. Ted G. Matkin, age 93 of Creve Coeur, Missouri, was called to his heavenly home by his Lord and Savior on December 26, 2020. From a very early age, Ted knew his calling was to be a pastor. He served several churches as a student pastor and then spent nearly 45 years serving Methodist Churches in Missouri at Elsberry, Troy, Marvin Park and Mt. Zion. He retired in 1996 and became the Pastor Emeritus at Mt. Zion.

Among Ted's many charitable interests, he created 10 charitable gift annuities at the Foundation, primarily benefiting his church and Lifewise Stl.

foundation staff

David Atkins
President / CEO

Rev. Laura Murphy
Director of Development

Monett Lite
Director of Operations/CFO

Rev. Mark Struckhoff
C2FM Director

Chris Bouchard
C2FM Associate Director

Hayden Lite
Program Support

missouri
united methodist
foundation

po box 1076 / columbia, mo 65205
573-875-4168 www.mumf.org

Non-profit
Organization
U.S. Postage
PAID
Columbia, MO
Permit No. 93

Return Service Requested