



clergy & church
financial ministry

a program of the Missouri United Methodist Foundation

Clergy Well-Being Grant Application

C2FM Clergy Well-being Grants are aimed at addressing a variety of economic challenges pastors may encounter from time to time, including challenges that may have emerged and/or persist because of a natural disaster or other circumstances beyond your control (i.e., pandemic, flood, etc.). Past recipients of C2FM grants/coaching are eligible to apply for additional assistance.

I. Personal Information

Name: _____ Spouse Name (if married): _____

Home Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Children Name/s and Age/s: _____

Are you purchasing your home, renting, or living in a parsonage? _____

II. Clergy Status

Are you serving under appointment of the Missouri Annual Conference? Yes: _____ No: _____
If yes, in what capacity?

Elder: _____ Deacon: _____ Licensed local pastor: _____ Other (specify): _____

Name of church/churches: _____

Length of current appointment: _____

If not serving under an appointment through the Missouri Annual Conference, please describe your current status:

III. Clergy Well-being Grant Application Narrative

Your application will receive careful and confidential review by the C2FM Application Review Committee (ARC), a trust we take seriously. ***Please review the supplemental/attached "Next Steps" information before completing this section.***

- a. Please provide a brief narrative description of how you plan to use a financial grant. *(You may attach additional sheets if necessary.)*

b. If impacted by a natural disaster or other circumstances beyond your control, please provide a brief narrative description of the extent to which you, your family, and/or your church have been impacted economically by it. (You may attach additional sheets if necessary.)

IV. Next Steps

- You will confer (typically by phone) with the C2FM Director to review your application and discuss next steps toward completing your application.
- You (and your spouse, if married) will be assigned a C2FM Financial Well-being Coach who will meet with you on a periodic basis for approximately 24 months, focusing on achieving your financial goals. Content from this coaching relationship is kept confidential.
- Basic financial information is needed to allow your C2FM Coach to assist you with tracking your progress toward meeting your financial goals, and to evaluate the effectiveness of C2FM services.

V. C2FM's Purpose is Serving Pastors – The mission of C2FM is guided by a commitment to the long-term health and well-being of clergy and congregations. Through financial ministry programs and clergy well-being grants aimed at reducing/eliminating financial stress, C2FM is committed to ensuring all Missouri congregations have a steady stream of wise, joyful, diverse, and well-prepared leaders.

VI. Agreement

By signing and submitting this application, you agree that all information provided to C2FM is accurate to the best of your knowledge, and you agree in good faith to work with C2FM representatives toward your financial/spiritual goals.

Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

The typed name of the Clergy signature and/or Spouse's signature submitted electronically by Clergy is accepted as a signature. Completed applications may be emailed to mstruckhoff@mumf.org; or mail the original signed copy of this application and accompanying materials to:

Rev. Mark Struckhoff, C2FM Director
Missouri United Methodist Foundation,
P.O Box 1076, Columbia, MO 65205-1076



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Clergy Well-Being Grant Application Supplement

Please review the following information about Clergy Well-Being Grants, the role of C2FM Coaching, and the C2FM Privacy Policy.

I. The Application Review Process and Types of Grants

Your application will be reviewed by the C2FM Application Review Committee (ARC). ARC Members are volunteers with extensive experience in relevant fields (e.g., finance, law, ministry, accountancy, organizational management) who are dedicated to the mission of C2FM and the well-being of United Methodist clergy and churches in Missouri. The ARC will review your application along with the supplemental financial information you provide. Based on your application, the ARC shall strive to discern an amount and type of financial assistance that will be of strategic benefit to you as you work to achieve greater financial stability and well-being with the help of your C2FM Coach. Clergy Well-Being Grant types and amounts vary, and grant amounts vary based on need and funds available. Grants awarded will typically address a financial challenge or key priorities identified in your application. Some examples of Clergy Well-Being Grants include:

- Debt relief. Examples include consumer debt, medical debt, student loan debt, etc.
- Assistance with moving expenses
- Household/Health emergencies
- Relief of financial stress due to natural disaster or circumstances beyond your control (i.e. pandemic, flood, etc.)
- Renewal leave
- Assistance with vocational or continuing educational opportunities
- Add to retirement, college or other long-term savings accounts

II. Confidential Financial Coaching

By accepting assistance, you agree to meet with a C2FM Financial Coach and to begin meeting with him/her before the ARC reviews your application. The coach will need personal/household financial information in order to help you reach your financial goals and work with you to find the best use of the grant money. There is no cost to the valuable service of a C2FM Financial Coach, but you and your spouse, if married, are expected to meet with him/her at least quarterly for 24 months. It is common to meet more often early in the coaching relationship.

III. C2FM Privacy Policy

In the course of reviewing applications and supplying grants and services, members of the C2FM Application Review Committee will see nonpublic information about you. This information is necessary to fulfill C2FM responsibilities and will be treated as confidential. Your involvement in this program is confidential and will not be shared with anyone outside those persons involved in providing C2FM services and assistance, or as required by law. Storage of information collected will be protected through a combination of procedural, physical, and technological safeguards designed to protect confidentiality.